

FISCAL NOTE

Bill #: SB0180 **Title:** Allow state archives to charge annual fee
Primary Sponsor: Cooney, M **Status:** As Introduced

Sponsor signature	Date	David Ewer, Budget Director	Date
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Fiscal Summary

	<u>FY 2006 Difference</u>	<u>FY 2007 Difference</u>
Expenditures:		
General Fund	\$48,762	\$48,762
State Special Revenue	\$142,530	\$142,530
Proprietary Funds	\$9,588	\$9,588
Revenue:		
State Special Revenue	\$100,440	\$100,440
Net Impact on General Fund Balance:	(\$48,762)	(\$48,762)

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- | | |
|---|--|
| <input type="checkbox"/> Significant Local Gov. Impact | <input type="checkbox"/> Technical Concerns |
| <input type="checkbox"/> Included in the Executive Budget | <input type="checkbox"/> Significant Long-Term Impacts |
| <input type="checkbox"/> Dedicated Revenue Form Attached | <input checked="" type="checkbox"/> Needs to be included in HB 2 |
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Fiscal Analysis

ASSUMPTIONS:

Montana Historical Society

1. This bill authorizes the Historical Society to charge agencies for costs related to archiving state records and providing public access to those records.
2. The bill establishes an annual fee not to exceed \$9 per authorized FTE of an agency.
3. The fee will pay for 2.00 FTE (grade 14) and related operating costs.

Legislative and Executive Branch Agencies

4. Each Legislative and Executive Branch agency will be required to pay up to \$9 per authorized FTE for archival services. For purposes of this fiscal note, it is assumed the rate will be \$9.
5. Total fees paid are estimated to be \$100,440. For purposes of this fiscal note, FY 2004 actual personal services funding percentages (excluding federal funds) are used. Although agencies may not directly charge this expenditure against federal funds, the agencies should recover federal funds through their indirect cost plan.

Fiscal Note Request SB0180, As Introduced
(continued)

FISCAL IMPACT:

	<u>FY 2006 Difference</u>	<u>FY 2007 Difference</u>
Montana Historical Society		
FTE	2.00	2.00
<u>Expenditures:</u>		
Personal Services	88,848	88,848
Operating Expenses	<u>11,592</u>	<u>11,592</u>
TOTAL	\$100,440	\$100,440
<u>Funding of Expenditures:</u>		
Other	\$100,440	\$100,440
TOTAL		
<u>Revenues:</u>		
Other	\$100,440	\$100,400
Legislative and Executive Branch Agencies		
<u>Expenditures:</u>		
Operating Expenses	\$100,440	\$100,440
<u>Funding of Expenditures:</u>		
General Fund (01)	48,762	48,762
State Special Revenue (02)	42,090	42,090
Proprietary Funds (06)	<u>9,588</u>	<u>9,588</u>
TOTAL	\$100,440	\$100,440
<u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u>		
General Fund (01)	(\$48,762)	(\$48,762)
State Special Revenue (02)	(\$42,090)	(\$42,090)
Proprietary Funds (06)	(\$9,588)	(\$9,588)